

TRANSFORMING KIDNEY CARE

Bringing together the best in kidney care to form the nation's premier value-based kidney care company to improve health outcomes and transform care delivery



kidney care and value-based care expertise



unrivaled network of 1,600+ physician partners



innovative care model and patient engagement platform

Driving Meaningful Benefits for All

The new company will transform kidney care by empowering physicians, helping patients live their best lives, and reducing healthcare costs.

Patients

- > Access to comprehensive, holistic kidney care
- > Improved health outcomes
- > Better quality of life



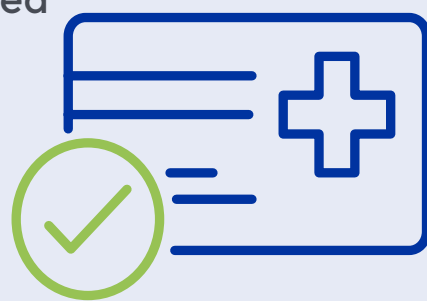
Physician Partners

- > Access to leading technology-enabled care model
- > Increased and more meaningful patient interactions and engagement
- > Continued growth, scale, and support



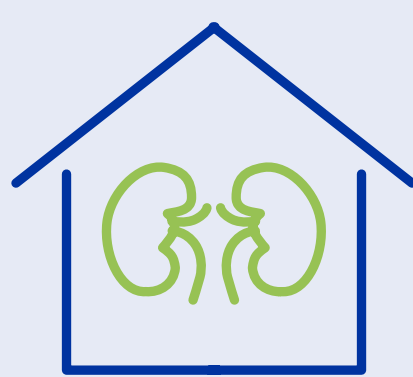
Public & Private Payers

- > Comprehensive value-based care platform
- > Improved member outcomes
- > Reduced costs



Healthcare Industry

- > Accelerate at-home care
- > Improved health equity
- > Reduced costs



Poised to Disrupt.

The new company will accelerate growth in the mid- and late-stage chronic kidney disease value-based care population and will build upon a strong foundation of success to accelerate the transformation of kidney care.

> **100,000**
patients under management

> **1,600**
physicians

\$2.4B
Deal valuation

\$170B
Total addressable market

> **\$6B**
medical costs under management

Led by Industry Veterans with Financial and Strategic Support from Leading Investors

Bobby Sepucha
Chief Executive Officer

David Pollack
President &
Chief Operating Officer

George Hart, MD
Chief Medical Officer



To learn more

Please visit TransformingKidneyCare.com for more information